



# EGG & POULTRY NATIONAL WEEKLY REVIEW

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## NATIONAL EGG REVIEW

At the beginning of the week prices were mixed, higher on all sizes in Chicago. Elsewhere prices were higher on larger sizes and unchanged on mediums except New York which was unchanged on all sizes. As the week progressed, prices in New York advanced on the heavier weights and unchanged on mediums. In all other locations, prices were higher. The market tone was fully steady to firm on the larger sizes and steady on mediums. Retail demand was moderate to very good. Supplies were adequate to tight for present needs. Nest run breaking stock prices were higher. Demand was rated as mostly good and continued aggressive as buyers attempt to secure breaking stock for the next few weeks with very limited success. Breaking schedules were mixed. Floor stocks were tight to short. Trade sentiment was fully steady to firm. Liquid trade sentiment was reported as firm. Demand for light type fowl was light to moderate for the fully adequate to usually ample offerings.



PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

**MIDWEST REGIONAL** Prices to producers in IA-MN-WI were up 1 cent for large and medium. Other reported prices were unchanged. Trade sentiment was fully steady to firm. Retail demand was moderate to very good, usually good to very good. Loose egg movement was moderate to fairly good. Supplies were well balanced to tight with the larger sizes the least available. Central states breaking stock prices were higher. Demand was mostly good as buyers attempt to secure product for the next few weeks with very limited success. Breaking schedules were mixed. Floor stocks were tight to short. Trade sentiment fully steady to firm.

	RANGE	MOSTLY
EXTRA LARGE	68-77	70-74
LARGE	67-75	68-73
MEDIUM	50-58	53-55
MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV, Western NY, and Western PA		

**NORTHEAST REGIONAL** Prices were unchanged, however the larger sizes were trending slightly higher. The market tone was steady to fully steady. Demand into all outlets was moderate to fairly good. Supplies were adequate to close for trade needs. Breaking stock offerings were short to usually adequate for the moderate to at times good demand. Light type fowl were fully sufficient for processing requirements.

	RANGE	MOSTLY
EXTRA LARGE	73-86	76-79
LARGE	68-83	75-77
MEDIUM	51-66	56-58
NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, Eastern NJ, Eastern NY, PA, RI, Northern VA, and VT		

**SHELL EGGS-COMBINED REGIONAL** FOR W/E 25-Jul-03  
AVERAGE PRICES ON SALES TO VOLUME BUYERS, GRADE A  
LARGE OR BETTER, WHITE EGGS IN CARTONS, DELIVERED  
WAREHOUSE, CENTS PER DOZEN.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	76.50	73.00	57.00
SOUTHEAST	73.50	71.50	56.00
MIDWEST	70.00	68.50	54.00
SOUTH CENTRAL	75.50	71.50	56.00
COMBINED REGIONAL	73.94	71.13	55.75
COMPUTED FROM SIMPLE WEEKLY AVERAGES WEIGHTED BY REGIONAL AREA POPULATIONS			

## WEEKLY SHELL EGG INVENTORY REPORT-AM JUL 28, 2003 STOCKS ON HAND AVAILABLE FOR MARKETING 1/ 2/ (30 DOZEN CASES-IN THOUSANDS)

			No	So	So		5-Area
	Northeast	Cent	Cent	Atl	Pacific		
Jumbo	Curr Wk	11.0	21.0	6.4	9.5	10.4	58.3
	Change	0.3	1.0	0.7	-0.2	0.1	3%
Ex Lge	Curr Wk	26.4	45.2	15.9	14.8	33.5	135.8
	Change	2.1	-3.4	2.0	-1.5	2.4	1%
Large	Curr Wk	50.2	86.1	67.7	66.9	103.7	374.6
	Change	10.4	-6.1	7.5	-0.6	5.7	5%
Medium	Curr Wk	16.2	31.5	19.2	22.5	34.0	123.4
	Change	-3.2	-4.6	2.3	-2.0	-2.7	-8%
Small	Curr Wk	3.8	6.0	4.9	7.4	7.7	29.8
	Change	0.0	-1.4	0.7	-5.9	1.3	-15%
Misc	Curr Wk	5.5	21.6	8.2	9.4	6.4	51.1
	Change	-0.2	-4.9	-1.6	-3.7	0.0	-17%
Ungraded	Curr Wk	22.1	41.5	18.1	19.5	34.7	135.9
	Change	8.4	0.4	0.6	-6.2	4.8	6%
Total Percent	Curr Wk	135.2	252.9	140.4	150.0	230.4	908.9
	Change	15%	-7%	10%	-12%	5%	0%
TOTAL		Number of Cases			Percent Change	Number of Cooperators	
Shell Egg			908.9		0%		172
Shell Egg Breaking Stock 2/			243.9		-10%		35
Total Shell Egg			1152.8		-2%		207

1/Information is supplied by a universe of 172 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. Sample does not represent total U.S. inventory but includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

<b>IOWA-MINNESOTA-WISCONSIN</b> PRICES PAID TO PRODUCERS FOR LOOSE EGGS AT FARM, CASES EXCHANGED, GRADE YIELD BASIS, CENTS PER DOZEN			
	07-29-03	07-22-03	07-30-02
Large	50-54	48-52	40-43
Medium	33-35	33-35	16-20

**Processed Eggs: Weekly Eggs Processed Under Federal Inspection****WEEK ENDING 26-JUL-03**

	(LBS IN THOUSANDS)			(EXCLUDES INGREDIENTS)		
	CASES	LIQUID	LIQUID	LIQUID	DRIED	INED
	BROKEN	WHOLE	WHITE	YOLK		
CW	1,231,641	29,207	11,292	6,274	2,451	4,341
PW	1,227,765	29,053	11,792	5,956	2,847	4,190
LY	1,244,829	29,756	10,733	5,786	2,818	4,334
% CHG PW	0	1	-4	5	-14	4
% CHG LY	-1	-2	5	8	-13	0
2003	34,253,578	832,714	313,785	172,096	70,267	124,448
2002	35,655,399	826,835	349,586	188,004	85,975	127,044
% CHG YTD	-4	1	-10	-8	-18	-2

AVERAGE YIELD PER CASE	CURRENT WEEK	PREVIOUS WEEK	LAST YEAR
(INEDIBLE INCLUDED)	41.50	41.53	40.66
(INEDIBLE EXCLUDED)	37.98	38.12	37.17

**BROILER HATCHERY**

STATE	Broiler Eggs Set in 19 Selected States		Broiler Chicks Placed in 19 Selected States	
	Jul 19	Jul 26	Jul 19	Jul 26
	Thousand			
AL	29,254	28,850	21,614	21,796
AR	*31,196	31,054	24,630	24,078
DE	*3,902	3,903	*5,503	5,346
FL	1,354	1,328	*1,601	1,894
GA	32,720	32,632	*25,196	25,676
KY	6,703	6,770	*5,122	5,232
LA	3,953	3,832	3,639	3,708
MD	9,469	9,467	*5,169	5,541
MS	19,377	18,726	16,121	15,904
NC	17,341	17,599	13,487	14,060
OK	6,457	6,445	3,952	4,926
PA	*4,013	3,824	*2,600	2,676
SC	4,586	4,528	4,355	4,014
TX	14,740	14,712	11,537	12,271
VA	6,384	6,471	5,298	5,374
CA, LA, MO, TN, & WV	*16,377	16,380	*15,198	15,036
<b>19 State Total</b>	<b>*207,826</b>	<b>206,521</b>	<b>*165,022</b>	<b>167,532</b>
Previous Year Total	209,219	207,984	166,514	167,733
:				
Pct. of Prev. Year	99	99	99	100

\* Revised

**Broiler/Fryer: Weekly Fryers Available for Marketing**

Based on the preliminary chick placements, the number of fryers available for the marketing during the week ending 6-Sep-03 is estimated at 153.1 million head. This compares to 154.0 million head the previous week and to 157.0 million head the same week a year ago, when the slaughter was 141.7 million head and the composite weighted average 56.19 cents per pound.

**TRAILER LOAD EGG SALES - WEEKLY WTD AVG PRICES (CNTS/DOZ) NATIONAL TRADING FOR 07/24/03-07/30/03**

CURRENT LDS		FUTURE LDS		TOTAL LDS	
105.75		66.25		172.00	
SE	NE	MW			
CLASS	ORG	DST	ORG	DST	LOADS
GNR W 1	54.00	58.25	55.50	56.33	18.00
GNR W 2	—	57.00	—	—	3.00
GNR W 3	—	—	—	47.00	2.00
GL W J	—	81.00	75.00	76.50	4.25
GL W XL	—	68.65	67.11	67.80	63.75
GL W LG	—	68.77	63.70	64.77	38.00
GL W MD	—	50.60	44.40	46.38	19.75
GL W SM	31.08	33.17	31.00	33.00	7.00
NRBS - 48	—	—	49.00	50.40	20.25
NRBS - 39	—	—	42.00	43.00	5.25
NRBS - 36	—	—	—	36.50	1.50

**SHELL EGGS: Weekly Movement of Eggs into Retail Channels**

Week ending 26-Jul-2003

SELECTED CONSUMING CENTERS	CW	PW	PCT CHG	
	THOUSANDS	THOUSANDS	PW	LY
ATLANTA	21.3	21.9	-3	19
BOSTON	3.6	3.5	3	-5
CHICAGO	83.3	88.1	-5	98
DETROIT	26.2	26.6	-2	7
KANSAS CITY	4.2	3.4	24	-2
LOS ANGELES	85.6	89.6	-4	3
NEW ORLEANS	16.5	11.6	42	40
NEW YORK	28.2	28.3	0	-14
ST. LOUIS	17.1	15.4	11	1
SAN FRANCISCO	21.5	22.2	-3	-4
TOTAL	307.5	310.6	-1	18
4 WK MVG AVG	300.5			

**MISC. POULTRY: LIVE TURKEYS SLAUGHTERED** W/E 26-Jul-2003

	YOUNG		YOUNG		OLD	TOTAL
	HENS	TOMS	BREEDERS			
	-----THOUSANDS-----					
HEAD	2,034	2,758	62	10		4,864
AVG WT	15.50	35.67	24.89	31.91		27.08
LAST WEEK	2,010	2,723	71	27		4,831
SAME WK YR AGO	1,928	3,182	53	3		5,166
AVG WT	16.02	35.16	23.79	30.85		27.90
TO-DATE/2003	54,944	81,164	1,822	440		138,370
TO-DATE/2002	54,417	80,590	1,417	235		136,659

**TURKEY: Weekly Turkeys Slaughtered in Federally Inspected Plants**

Week ending 26-Jul-2003

(Preliminary) (Released 1:00 Eastern Time)

—YOUNG TURKEYS—			OLD		TOTAL TURKEYS	
THOUSAND	PCT CHG	AVG	BANDED		AVG	
HEAD	PW	LIVE WT	-THOUSAND	HEAD-	LIVE WT	
N EAST	873	1	21.05	(A)	875	21.05
SATL	776	4	30.05	(A)	778	30.05
N CENT	2,209	1	30.89	(A)	2,211	30.89
S CENT	458	-3	20.61	(A)	460	20.61
WEST	538	2	22.41	(A)	540	22.41
U.S. TOTAL	4,854(B)	1	27.08	10	4,864	27.08
TO-DATE						
2003	137,930(B)			440	138,370	
TO-DATE						
2002	136,424(B)			235	136,659	

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turks included: this week 62,000 for the year 1,822,000; last year to date 1,417,000.

**LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION** W/E 26-Jul-2003  
(PRELIMINARY)

	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
-----THOUSANDS-----					
HEAD	157,247	1,105	1,459	2,564	383
AVG WT	5.11	3.45	7.80	5.93	6.45
LAST WEEK	157,206	1,141	1,642	2,783	405
SAME WK YR AGO	161,236	1,829	1,536	3,365	413
AVG WT	5.07	3.82	8.17	5.81	6.64
TO-DATE/2003	4,567,114	47,286	41,107	88,393	12,376
TO-DATE/2002	4,636,785	53,128	40,500	93,628	12,937

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 162.6 million head. Estimated U.S. slaughter for this period 159.2 million head or 3.4 million head less than or 98% of estimated fryers available.

**ESTIMATED U.S. LIVE POULTRY SLAUGHTER**

UNDER FEDERAL INSPECTION FOR WEEK ENDING 02-Aug-03

CLASS	Current Week 08/02/03(1)	Previous Week 07/26/03
-----THOUSAND HEAD-----		
BRO-FRY	164,984(2)	161,842
LT HENS	1,232	1,217
HVY HENS	1,551	1,548
TOTAL	167,767	164,607
((1)ESTIMATED		

(2)The estimated number of broiler-fryers available for slaughter the week ending 02-Aug-03 is 162.7 million head compared to 159.6 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 165.3 million head or 2.6 million more than estimated available. For week of 09-Aug-03 the estimated available is 162.3 million head.

**ESTIMATED U.S. SLAUGHTER COMPARED TO  
ESTIMATED FRYERS AVAILABLE FOR MARKETING.**

		MILLION HEAD	MILLION HEAD		
WEEK ENDING		SLAUGHTERED	AVAILABLE	PCT	AVG WT
JUNE	21	161.7	161.0	100%	5.12
	28	167.3	160.4	104%	5.37
JULY	5	145.3	160.9	90%	5.24
	12	161.8	160.4	101%	5.23
	19	159.1	160.8	99%	5.14
	26	159.2	162.6	98%	5.11
YEAR TO DATE		4622.7	4688.2	99%	
AUGUST	2		162.7		
	9		162.3		

**READY-TO-COOK POULTRY BROILER/FRYERS**

Final report of prices negotiated for trucklot sales of ready-to-cook broiler/fryers f.o.b. and Delivered to First Receivers at major market areas week of 07/28/03-08/01/03 (cents per lb.)

	U.S. GRADE A		COMPOSITE		
	MAJ	WTD AVG	LDS	WTD AVG	LDS
Chicago	53.00-56.00	55.95	39	58.60	75
Los Angeles	73.00	70.93	60	66.02	181
New York	58.00-61.00	59.13	23	60.87	56

**COMPOSITE WTD AVG PRICES FOR RTC BROILER/FRYERS**

	Change from			
28-Jul-03	21-Jul-03	21-Jul-03	29-Jul-02	
62.34	-0.23	62.57	55.74	

NUMBER OF LOADS 631

**MONTHLY COMPOSITE WTD AVG PRICE FOR RTC BROILER/FRYERS**

MONTH	WTD AVG	LOADS
JULY	62.80	2865.40

**WHOLE YOUNG TURKEYS,** FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

	OFFERS	SALES	WTD AVG	LBS (000)
<b>CURRENT SHIPMENTS 2/</b>				
<b>8-16 LB HENS</b>				
EASTERN REGION 3/	56-59	-	-	-
CENTRAL REGION 4/	55-57	57	57.00	40
WESTERN REGION 5/	58-60	-	-	-

**16-24 LB TOMS**

EASTERN REGION	55-58	-	-	-
CENTRAL REGION	55-56	-	-	-
WESTERN REGION	57-58	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F.

2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting.

4/ Includes product with 3-6 percent broth basting.

5/ Includes products with 6 percent broth basting.

**WEEKLY COLD STORAGE HOLDINGS - (INCL GOVT STOCKS)**

SELECTED STGE CENTERS (IN THOUSANDS)

	FREGS LBS	TURKS LBS	POP LBS
AM 07/28/03	3,305	217,580	58,524
AM 07/01/03	3,240	206,919	57,844
CHG	65	10,661	680
PCT CHG	2%	5%	1%

**HEN MARKETS**

**HEAVY TYPE** Final Price, Generally for slaughter the week of 28-Jul-03

	RANGE	MAJORITY	WTD. AVG
Southeast (1)	6.-8.75 CENTS/LB.	8-8.5	8.22
Southeast (2)	TFEWR		
South Central(1)	6.25-9.75 CENTS/LB.	8-8.75	8.34
(1) At Farm Buyer Loading (2) At Farm Producer Loading			

**LIGHT TYPE** 25-Jul-03 Cents per Head, generally for removal within the next 10 days (includes handling, freight and any other charges, weights average about 3.50 pounds)

	RANGE	MAJORITY
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**Eastern**

Removal Cost	0-12	9-11
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**So. Central**

Removal Cost	Too Few To Report
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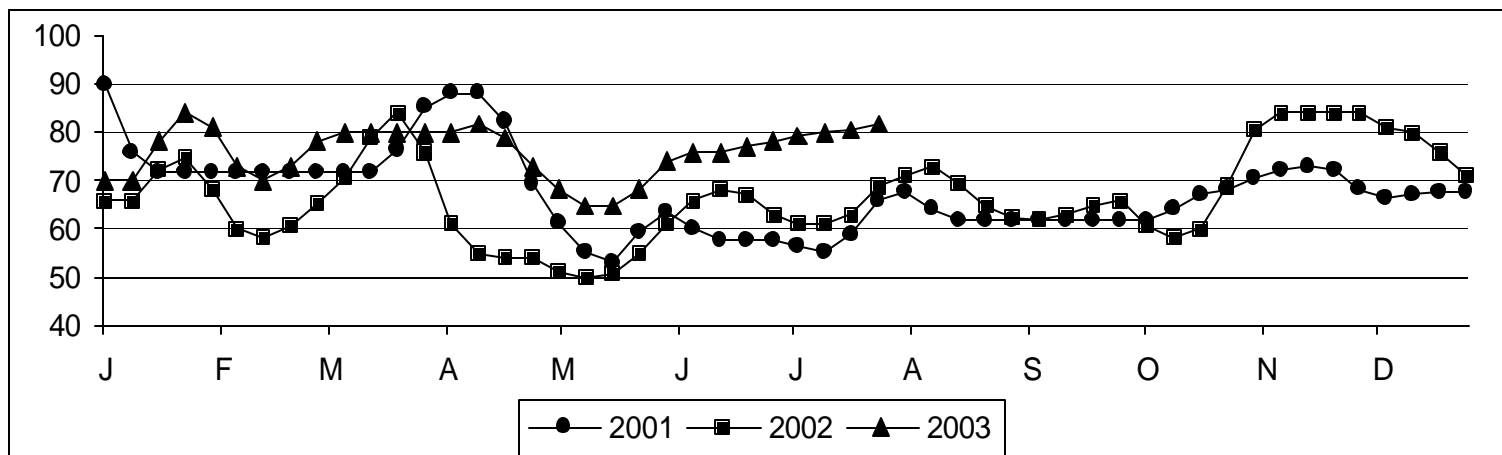
**No. Central**

Removal Cost	0-12	10-11
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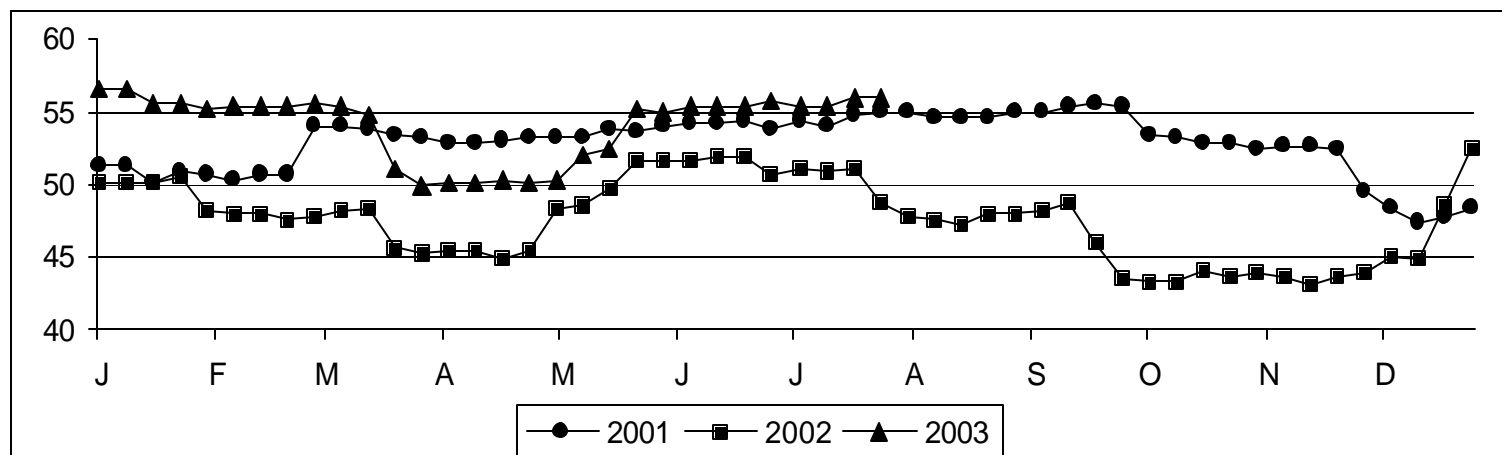
**COMMERCIAL EGG MOVEMENT REPORT** W/E 26-Jul-03  
(RECEIPTS FROM PRODUCERS)

REGIONS	CASES (IN THOUS)	PERCENT CHANGE FROM PW	LY
N. ATLANTIC	207.8	-2	-8
E.N. CENTRAL	564.3	4	5
W.N. CENTRAL	291.3	2	9
S. ATLANTIC	181.6	4	14
S. CENTRAL	95.4	-8	19
WEST	194.1	1	5
TOTAL	1534.5	1	5
MATCHED PLANTS REPORTING		86	86

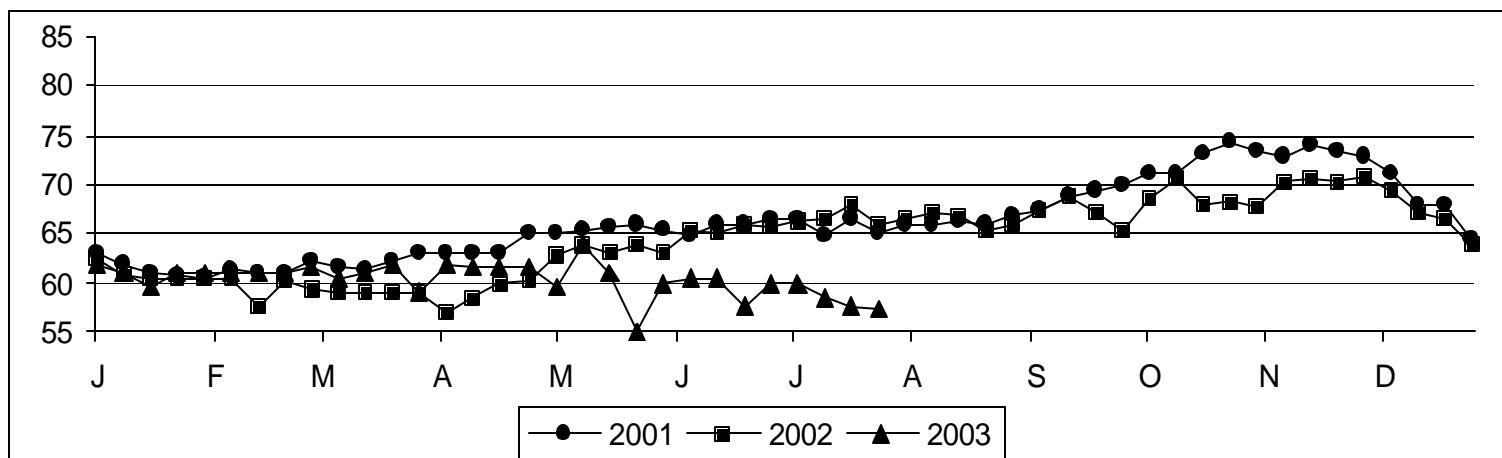
### New York Large Weekly Average Price Cents per Dozen



### Chicago Broiler/Fryer Weighted Average Prices Cents per Pound



### Eastern Region Weekly Average Prices For 8-16 LB Hen Turkeys Cents per Pound



Note: Some Weeks' Average Prices are Based on Offers Only

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